

# The Labor Market Report

# The Tennessee Department of Labor and Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

August 2007 Data

# Special Points of Interest:

- The number and percentage of persons in each state that lack health insurance
- Tennessee Historical Civilian Labor Force Series, 1977 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

Inside This Issue:

Chattanooga MSA 7

Knoxville MSA 8

Memphis MSA 9

Nashville MSA 10

Smaller MSAs 11

Consumer Price Index 12

# Persons Without Health Insurance Coverage, by State, 2004 to 2006

Recently, the U.S. Census Bureau released the report *Income*, *Poverty*, and *Health Insurance Coverage In the United States: 2006*. Some of the national and state health insurance findings are listed below with a table of state-by-state data on the next page.

The number of people without health insurance coverage rose from 44.8 million (15.3 percent) in 2005 to 47 million (15.8 percent) in 2006. In Tennessee, there were 791.000 uninsured citizens (13.4 percent). (See the table on Page 2.) Editor's *Note:* According to the Governor's Office, this data does not reflect some of the uninsured who have been helped through the new statesponsored Cover Tennessee program that was initiated in April 2007.

#### What is Health Coverage?

The Census Bureau classifies health insurance coverage as either private or government coverage. Private insurance is provided through an employer or union or is purchased by the individual from a private company. Government coverage includes Medicare, Medicaid, military health insurance, the State Children's Health Insurance, and individual state health plans. Historically, research shows that health insurance coverage is, in fact, underreported.

This insurance data is collected through a survey in conjunction with The Annual Social and Economic Supplement to the Current Population Survey (CPS) about health care coverage. The questionnaire asks separate questions about the major types of health insurance coverage. Respondents who answer "no" to each of the coverage questions are then asked to verify that they were, in fact, not covered by any type of health insurance.

Most people (59.7 percent) were covered by a health insurance plan related to employment for some or all of 2006. The percentage of private coverage decreased from 68.5 percent in 2005 to 67.9

percent in 2006, while the number of people covered by private insurance was statistically unchanged at 201.7 million in 2006.

The number of people covered by government health programs was unchanged from 2005 at 80.3 million, while the percentage of those covered decreased from 27.3 percent in 2005 to 27 percent in 2006. Medicaid coverage (12.9 percent) and Medicare coverage (13.5 percent) were basically unchanged from 2005 to 2006. The actual number of people covered by both government programs was 38.3 million in 2005 and 40.3 million in 2006.

#### State/Regional Information

Using the three-year average, the following table shows that Texas had the highest percentage of uninsured citizens at 24.1 percent. The percentage rates in Minnesota, Hawaii, Iowa, Wisconsin, and Maine were lower than the rates of the other 45 states and the District of Columbia. (Continued on next page)

# Percentage of People Without Health Insurance Coverage, by State, Using Three-Year Average: 2004 to 2006

|                                   | Three-Year Average, 2004-2006 |                  |             |  |  |  |
|-----------------------------------|-------------------------------|------------------|-------------|--|--|--|
|                                   | Number Perce                  |                  |             |  |  |  |
| State                             | Estimate                      | Estimate         |             |  |  |  |
| United States                     | 45,102,000                    | 358,000          | 15.3        |  |  |  |
| Alabama                           | 636,000                       | 44,000           | 14.1        |  |  |  |
| Alaska                            | 110,000                       | 7,000            | 16.7        |  |  |  |
| Arizona                           | 1,151,000                     | 62,000           | 19.0        |  |  |  |
| Arkansas                          | 482,000                       | 30,000           | 17.5        |  |  |  |
| California                        | 6,663,000                     | 151,000          | 18.5        |  |  |  |
| Colorado                          | 772,000                       | 51,000           | 16.6        |  |  |  |
| Connecticut                       | 362,000                       | 31,000           | 10.4        |  |  |  |
| Delaware                          | 106,000                       | 8,000            | 12.5        |  |  |  |
| District of Columbia              | 68,000                        | 6,000            | 12.4        |  |  |  |
| Florida                           | 3,609,000                     | 104,000          | 20.3        |  |  |  |
| Georgia                           | 1,594,000                     | 69,000           | 17.6        |  |  |  |
| Hawaii                            | 108,000                       | 10,000           | 8.6         |  |  |  |
| Idaho                             | 213,000                       | 15,000           | 14.9        |  |  |  |
| Illinois                          | 1,715,000                     | 75,000           | 13.6        |  |  |  |
| Indiana                           | 809,000                       | 50,000           | 13.1        |  |  |  |
| Iowa                              | 271,000                       | 25,000           | 9.3         |  |  |  |
| Kansas                            | 300,000                       | 25,000           | 11.1        |  |  |  |
| Kentucky                          | 564,000                       | 41,000           | 13.8        |  |  |  |
| Louisiana                         | 784,000                       | 47,000           | 18.5        |  |  |  |
| Maine                             | 124,000                       | 12,000           | 9.5         |  |  |  |
| Maryland                          | 755,000                       | 50,000           | 13.5        |  |  |  |
| Massachusetts                     | 653,000                       | 45,000           | 10.3        |  |  |  |
| Michigan                          | 1,061,000                     | 59,000           | 10.6        |  |  |  |
| Minnesota                         | 439,000                       | 38,000           | 8.5         |  |  |  |
| Mississippi                       | 520,000                       | 32,000           | 18.1        |  |  |  |
| Missouri                          | 703,000                       | 48,000           | 12.3        |  |  |  |
| Montana                           | 157,000                       | 10,000           | 17.0        |  |  |  |
| Nebraska                          | 194,000                       | 16,000           | 11.1        |  |  |  |
| Nevada                            | 451,000                       | 29,000           | 18.3        |  |  |  |
| New Hampshire                     | 136,000                       | 12,000           | 10.4        |  |  |  |
| New Jersey                        | 1,269,000                     | 64,000           | 14.6        |  |  |  |
| New Mexico                        | 405,000                       | 25,000           | 21.0        |  |  |  |
| New York                          | 2,513,000                     | 92,000           | 13.2        |  |  |  |
| North Carolina                    | 1,383,000                     | 66,000           | 16.0        |  |  |  |
| North Dakota                      | 69,000                        | 6,000            | 11.1        |  |  |  |
| Ohio                              | 1,206,000                     | 63,000           | 10.7        |  |  |  |
| Oklahoma                          | 650,000                       | 40,000           | 18.7        |  |  |  |
| Oregon                            | 604,000                       | 41,000           | 16.6        |  |  |  |
| Pennsylvania                      | 1,255,000                     | 64,000           | 10.2        |  |  |  |
| Rhode Island                      | 107,000                       | 10,000           | 10.2        |  |  |  |
| South Carolina                    | 667,000                       | 45,000           | 16.0        |  |  |  |
| South Dakota                      | 88,000                        | 7,000            | 11.6        |  |  |  |
| Tennessee                         | 791,000                       | 50,000           | 13.4        |  |  |  |
| Texas                             | 5,501,000                     | 134,000          | 24.1        |  |  |  |
| Utah                              | 392,000                       | 24,000           | 15.7        |  |  |  |
| Vermont                           | 67,000                        | 6,000            | 10.8        |  |  |  |
| Virginia                          | 981,000                       | 55,000           | 13.2        |  |  |  |
| Washington                        | 778,000                       | 51,000           | 12.5        |  |  |  |
| West Virginia                     | 279,000                       | 18,000           | 15.5        |  |  |  |
| Wisconsin                         | 514,000                       | 41,000           | 9.4         |  |  |  |
| Wyoming                           | 71,000                        | 6,000            | 14.0        |  |  |  |
| *C.I.= confidence interval (90%). | A measure of                  | the estimate's \ | /ariablity. |  |  |  |

\*C.I.= confidence interval (90%). A measure of the estimate's variablity. Source: U.S. Census Bureau, Current Population Survey, 2005 to 2007

Annual Social and Economic Supplements

(Continued from Page 1)
Of those states that had an uninsured percentage of less than 10 percent, Minnesota was the lowest. Fifteen states had an insurance percentage that was higher than the nation's, while 29 states and the District of Columbia had a percentage that was lower than the United States' percentage.

Tennessee was in this group.

As a region, the Midwest had the lowest percentage of citizens without health insurance with a rate of 11.3, followed by the Northeast at 12.3 percent, the West (17.9 percent), and the South with 19 percent. The South, along with the Northeast, experienced a percentage increase in the number of uninsured from 2005 to 2006.

#### **Uninsured Demographic Groups**

The number of U.S.-born residents who were uninsured in 2005 was 33 million (12.8 percent). This increased in 2006 to 34.4 million uninsured (13.2 percent). The number of foreign-born residents increased from 11.8 to 12.6 million residents in 2006. This is 33.8 percent of the foreign-born population.

For African-Americans, the percentage of uninsured increased from 19 percent in 2005 to 20.5 percent in 2006.

The percentage of uninsured Hispanics increased from 32.3 percent in 2005 to 34.1 percent in 2006. The percentage of uninsured American Indian and Alaskan Natives remained the same at 31.4 percent over the three-year period.

The percentage of uninsured Asians decreased to 15.5 percent in 2006 from 17.2 percent in 2005.

# Statewide

### HISTORICAL CIVILIAN LABOR FORCE

| UMBERS IN THOUSANDS) |         |         | Civil     | ian Labor Fo |         | A NOT SEASONA | LLY ADJUSTE | D      |
|----------------------|---------|---------|-----------|--------------|---------|---------------|-------------|--------|
|                      |         |         | CIVII     | Employed     |         |               | Unom        | ployed |
| Year                 |         |         | N.        | onfarm Empl  |         |               | Offeni      | pioyeu |
| and                  |         | Employ- | IN        | **Manu-      | оушен   |               |             | Rate   |
| Month                | Total   | ment    | Total     | facturing    | **Trade | **Services    | Number      | (%)    |
| 1977                 | 1,939.0 | 1,816.7 | 1,648.1   | 507.5        | 357.2   | 254.5         | 122.3       | 6.3 %  |
| 1978                 | 1,983.7 | 1,866.2 | 1,737.0   | 526.0        | 379.1   | 270.7         | 117.5       | 5.9    |
| 1979                 | 2,040.5 | 1,918.5 | 1,777.3   | 524.7        | 388.7   | 285.4         | 122.0       | 6.0    |
| 1980                 | 2,071.6 | 1,920.1 | 1,746.6   | 502.1        | 379.7   | 291.0         | 151.5       | 7.3    |
| 1981                 | 2,123.1 | 1,927.6 | 1,775.4   | 506.9        | 379.9   | 304.4         | 195.5       | 9.2    |
| 1982                 | 2.141.2 | 1,891.5 | 1,703.0   | 466.7        | 380.5   | 313.1         | 249.7       | 11.7   |
| 1983                 | 2,141.2 | 1,932.4 | 1,719.0   | 468.6        | 389.9   | 323.4         | 255.8       | 11.7   |
| 1984                 | 2,233.5 | 2,026.4 | 1,812.0   | 497.1        | 413.3   | 344.3         | 207.1       | 9.3    |
| 1985                 | 2,255.7 | 2,070.0 | 1,867.8   | 492.4        | 435.3   | 360.2         | 185.7       | 8.2    |
| 1986                 | 2,291.3 | 2,110.7 | 1,929.8   | 490.5        | 452.1   | 384.7         | 180.6       | 7.9    |
| 1987                 | 2,324.1 | 2,110.7 | 2,011.6   | 497.4        | 477.2   | 408.9         | 157.6       | 6.8    |
| 1988                 | 2,333.6 | 2,197.2 | 2,092.1   | 511.9        | 495.6   | 440.3         | 136.4       | 5.8    |
| 1989                 | 2,364.9 | 2,241.3 | 2,167.2   | 524.5        | 508.4   | 467.2         | 123.6       | 5.2    |
| 1990                 | 2,401.1 | 2,241.0 | 2,107.2   | 493.4        | 379.1   | 611.0         | 132.1       | 5.5    |
| 1991                 | 2,425.4 | 2,266.0 | 2,183.6   | 480.3        | 373.0   | 626.7         | 159.4       | 6.6    |
| 1992                 | 2,479.5 | 2,316.7 | 2,245.0   | 492.8        | 374.1   | 664.8         | 162.8       | 6.6    |
| 1993                 | 2,543.3 | 2,391.6 | 2,328.5   | 502.8        | 382.5   | 709.8         | 151.7       | 6.0    |
| 1994                 | 2,645.7 | 2,511.1 | 2,423.0   | 513.8        | 398.4   | 751.4         | 134.6       | 5.1    |
| 1995                 | 2,718.0 | 2,574.0 | 2,498.9   | 518.0        | 412.6   | 795.0         | 144.0       | 5.3    |
| 1996                 | 2,758.4 | 2,611.0 | 2,533.3   | 501.5        | 420.9   | 814.3         | 147.4       | 5.3    |
| 1997                 | 2,788.3 | 2,640.0 | 2,584.0   | 498.0        | 430.5   | 849.7         | 148.3       | 5.3    |
| 1998                 | 2,811.7 | 2,685.2 | 2,638.4   | 498.6        | 437.1   | 875.7         | 126.5       | 4.5    |
| 1999                 | 2,838.7 | 2,722.1 | 2,685.3   | 494.7        | 443.6   | 900.8         | 116.6       | 4.1    |
| 2000                 | 2,871.5 | 2,756.5 | 2,728.9   | 488.1        | 447.5   | 930.9         | 115.0       | 4.0    |
| 2001                 | 2,859.7 | 2,728.5 | 2,688.3   | 454.2        | 446.6   | 921.5         | 131.2       | 4.6    |
| 2002                 | 2,883.4 | 2,733.7 | 2,664.4   | 428.5        | 438.7   | 938.0         | 149.7       | 5.2    |
| 2003                 | 2,892.0 | 2,727.5 | 2,667.5   | 414.1        | 440.8   | 950.3         | 164.5       | 5.7    |
| 2004                 | 2,897.0 | 2,739.0 | 2,706.1   | 411.8        | 447.5   | 978.7         | 158.1       | 5.5    |
| 2005                 | 2,909.6 | 2,747.6 | 2,743.1   | 408.8        | 454.6   | 1,005.6       | 161.9       | 5.6    |
| 2006                 | 2,990.2 | 2,835.5 | 2,783.1   | 400.1        | 460.6   | 1,030.4       | 154.6       | 5.2    |
| 2007                 | _,      | _,,     | _,,,,,,,, |              |         | 2,000.1       | 20210       |        |
| January              | 3,002.4 | 2,841.9 | 2,754.7   | 393.7        | 457.9   | 1,015.7       | 160.5       | 5.3 %  |
| ebruary              | 3,004.6 | 2,845.4 | 2,761.6   | 392.1        | 456.0   | 1,019.7       | 159.2       | 5.3    |
| March                | 3,029.1 | 2,878.4 | 2,791.9   | 393.5        | 461.1   | 1,035.3       | 150.8       | 5.0    |
| April                | 3,004.1 | 2,881.1 | 2,806.6   | 393.6        | 462.4   | 1,044.9       | 123.0       | 4.1    |
| Mav                  | 3,030.6 | 2,902.0 | 2,813.0   | 392.0        | 464.0   | 1,049.7       | 128.6       | 4.2    |
| une                  | 3,066.0 | 2,929.9 | 2,811.0   | 392.4        | 464.0   | 1,057.6       | 136.1       | 4.4    |
| uly (r)              | 3,066.9 | 2,937.8 | 2,792.3   | 387.9        | 464.1   | 1,056.1       | 129.1       | 4.2    |
| August (p)           | 3,047.0 | 2,922.3 | 2,820.0   | 388.7        | 465.8   | 1,062.0       | 124.7       | 4.1    |
| September            | -,      | ,       | /         |              |         | ,             |             |        |
| October              |         |         |           |              |         |               |             |        |
| November             |         |         |           |              |         |               |             |        |
|                      |         | 1       |           |              |         | I I           |             |        |

<sup>(</sup>r)=revised

Trade = Wholesale and Retail Trade

1990 because of change to NAICS coding system.

Services = Professional/Business Services, Educational/Health Services,

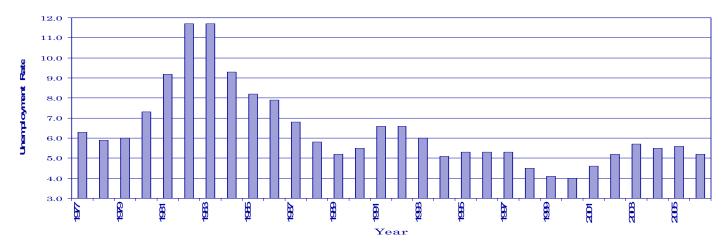
 $Leisure/Hospitality, and \ Other \ Services.$ 

### UNEMPLOYMENT RATES BY COUNTY\*

| County     | Aug<br>2006 | Aug<br>2007 |
|------------|-------------|-------------|
| Anderson   | 4.9         | 3.6         |
| Bedford    | 5.8         | 4.6         |
| Benton     | 7.4         | 5.4         |
| Bledsoe    | 6.4         | 5.1         |
| Blount     | 4.1         | 3.2         |
| Bradley    | 5.2         | 4.0         |
| Campbell   | 6.0         | 4.6         |
| Cannon     | 5.0         | 4.2         |
| Carroll    | 6.2         | 5.3         |
| Carter     | 5.1         | 4.2         |
| Cheatham   | 4.1         | 3.2         |
| Chester    | 5.9         | 5.1         |
| Claiborne  | 5.4         | 4.8         |
| Clay       | 9.5         | 6.7         |
| Cocke      | 6.8         | 4.9         |
| Coffee     | 5.7         | 4.0         |
| Crockett   | 6.7         | 5.1         |
| Cumberland | 5.8         | 4.5         |
| Davidson   | 4.5         | 3.4         |
| Decatur    | 5.8         | 4.7         |
| DeKalb     | 5.6         | 3.7         |
| Dickson    | 4.8         | 3.4         |
| Dver       | 5.6         | 4.2         |
| Fayette    | 5.7         | 5.4         |
| Fentress   | 6.0         | 5.6         |
| Franklin   | 5.9         | 4.6         |
| Gibson     | 7.6         | 5.8         |
| Giles      | 6.7         | 5.5         |
| Grainger   | 5.5         | 4.2         |
| Greene     | 7.3         | 5.7         |
| Grundy     | 8.1         | 5.4         |
| Hamblen    | 5.8         | 4.0         |
| Hamilton   | 4.8         | 3.6         |
| Hancock    | 7.0         | 5.2         |
| Hardeman   | 7.0         | 5.8         |
| Hardin     | 6.2         | 4.5         |
| Hawkins    | 5.6         | 3.8         |
| Haywood    | 9.6         | 7.3         |
| Henderson  | 6.3         | 5.2         |
| Henry      | 7.1         | 5.4         |
| Hickman    | 5.6         | 4.7         |
| Houston    | 8.1         | 5.2         |
| Humphreys  | 6.5         | 4.6         |
| Jackson    | 6.4         | 4.9         |
| Jefferson  | 5.6         | 4.0         |
| Johnson    | 6.6         | 4.9         |
| Knox       | 4.1         | 3.1         |
| Lake       | 6.4         | 4.9         |
|            | 0.1         | 1.0         |

| County               | Aug<br>2006 | Aug<br>2007 |
|----------------------|-------------|-------------|
| Lauderdale           | 8.4         | 5.7         |
| Lawrence             | 10.6        | 7.1         |
| Lewis                | 7.3         | 6.7         |
| Lincoln              | 4.2         | 3.1         |
| Loudon               | 4.8         | 3.3         |
| Macon                | 6.8         | 4.5         |
| Madison              | 5.7         | 4.1         |
| Marion               | 5.9         | 5.2         |
| Marshall             | 5.9         | 7.7         |
| Maury                | 5.2         | 8.5         |
| McMinn               | 6.0         | 4.5         |
| McNairy              | 6.7         | 5.3         |
| Meigs                | 6.8         | 5.4         |
| Monroe               | 5.9         | 4.9         |
| Montgomery           | 5.1         | 4.0         |
| Moore                | 4.9         | 3.3         |
| Morgan               | 7.2         | 4.8         |
| Obion                | 5.8         | 5.0         |
| Overton              | 6.9         | 6.9         |
| Perry                | 7.4         | 7.4         |
| Pickett              | 7.5         | 6.1         |
| Polk                 | 5.6         | 4.1         |
| Putnam               | 6.4         | 4.1         |
| Rhea                 | 5.8         | 4.1         |
| Roane                | 5.7         |             |
| Robertson            |             | 3.7         |
| Rutherford           | 4.4         |             |
| Scott                | 4.4<br>6.8  | 3.3         |
|                      | 4.6         | 5.8<br>3.9  |
| Sequatchie<br>Sevier | 4.0         | 3.1         |
| Shelby               | 6.1         |             |
| Smith                | 4.9         | 4.4<br>3.9  |
| Stewart              |             |             |
| Sullivan             | 7.9         | 5.2<br>3.5  |
| Sumner               | 4.7         |             |
|                      | 4.3         | 3.7         |
| Tipton               | 5.9         | 4.5         |
| Trousdale            | 5.6         | 3.8         |
| Unicoi               | 5.8         | 4.3         |
| Union                | 4.5         | 3.5         |
| Van Buren            | 7.6         | 5.1         |
| Warren               | 9.1         | 5.7         |
| Washington           | 4.5         | 3.6         |
| Wayne                | 9.9         | 6.4         |
| Weakley              | 8.4         | 7.0         |
| White                | 8.8         | 5.1         |
| Williamson           | 3.6         | 3.7         |
| Wilson               | 4.6         | 3.2         |
| *Data Not Season     | ally Adju   | sted        |

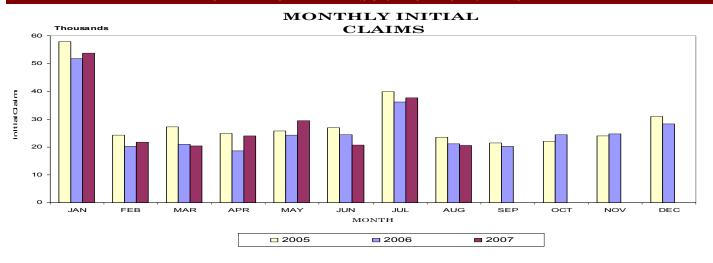
### Unemployment Rates 1977-2006



 $<sup>\</sup>ensuremath{^{**}}$  These industries not comparable to industry employment data before

# **Statewide**

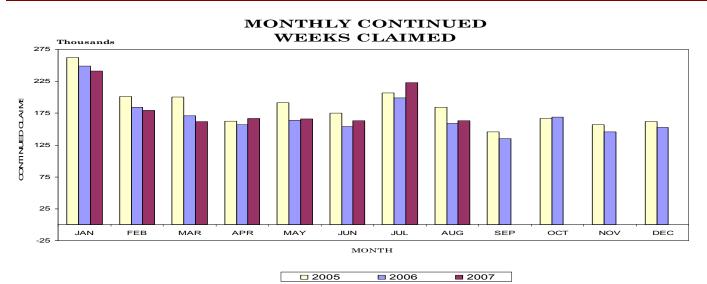
### UNEMPLOYMENT INSURANCE ACTIVITIES



### BENEFIT PROGRAMS

| STATE                         | BENEFIT PROG  | FEDERAL BENEFIT PROGRAMS |               |                                      |                          |                  |                |
|-------------------------------|---------------|--------------------------|---------------|--------------------------------------|--------------------------|------------------|----------------|
| CLAIMS                        | Aug. 2006     | July 2007                | Aug. 2007     | FORMER FEDERAL EMPLO                 | YEES Aug. 2006           | July 2007        | Aug. 2007      |
| Initial Claims                | 21,175        | 37,644                   | 20,505        | Benefits Paid                        | \$332,966                | \$329,140        | \$265,409      |
| Continued Weeks Claimed       | 159,279       | 223,170                  | 163,510       | Benefit Weeks Claimed                | 1,219                    | 1,065            | 917            |
| Nonmonetary Determinations    | 7,142         | 5,924                    | 7,309         | Initial Claims                       | 69                       | 102              | 68             |
| Appeals Decisions             | 2,015         | 1,581                    | 1,881         | Continued Weeks Claimed              | 1,156                    | 1,183            | 885            |
| Lower Authority               | 1,727         | 1,302                    | 1,647         | Appeals Decisions                    | 13                       | 11               | 7              |
| Higher Authority              | 288           | 279                      | 234           |                                      |                          |                  |                |
| BENEFITS                      |               |                          |               | FORMER MILITARY PERSON               | NNEL                     |                  |                |
| Amount Paid                   | \$32,091,219  | \$42,197,795             | \$37,139,379  | Benefits Paid                        | \$466,719                | \$425,420        | \$364,335      |
| Benefit Weeks Paid            | 163,858       | 198,318                  | 168,865       | Benefit Weeks Claimed                | 1,751                    | 1,371            | 1,363          |
| Average Weekly Benefit Amount | \$214         | \$219                    | \$223         | Initial Claims                       | 155                      | 133              | 117            |
| First Payments                | 10,291        | 15,374                   | 9,998         | Continued Weeks Claimed              | 1,700                    | 1,507            | 1,293          |
| Final Payments                | 4,128         | 4,567                    | 4,064         | Appeals Decisions                    | 3                        | 5                | 8              |
| Average Weeks Duration        | 14            | 14                       | 14            |                                      |                          |                  |                |
| Trust Fund Balance*           | \$695,189,582 | \$648,673,789            | \$632,361,840 | *Trust Fund includes a one-time depo | sit in March 2002 of \$1 | 62 million of Re | eed Act funds. |

# CONTINUED WEEKS CLAIMED



# **Statewide**

| ESTIMATED NONFAR   | M EMILI          |                      | Preliminary      |                        | hange                  |
|--|------------------|----------------------|------------------|------------------------|------------------------|
| Industry   | August<br>2006   | July<br>2007         | August<br>2007   | Aug. 2006<br>Aug. 2007 | July 2007<br>Aug. 2007 |
| Total Nonfarm<br>Total Private   | 2,799.9          | 2,792.3              | 2,820.0          | 20.1                   | 27.7                   |
| Goods-Producing  | 2,388.2<br>537.4 | 2,398.6<br>534.2     | 2,408.0<br>535.0 | 19.8<br>-2.4           | 9.4<br>0.8             |
| Natural Resources & Mining   | 4.3              | 4.3                  | 4.3              | 0.0                    | 0.0                    |
| Construction   | 133.8            | 142.0                | 142.0            | 8.2                    | 0.0                    |
| Manufacturing Durable Goods Manufacturing                                  | 399.3<br>250.6   | 387.9<br>243.5       | 388.7<br>244.0   | -10.6<br>-6.6          | 0.8                    |
| Wood Product Manufacturing   | 18.1             | 18.1                 | 18.0             | -0.1                   | -0.1                   |
| Nonmetallic Mineral Product Manufacturing                                  | 16.3             | 16.5                 | 16.7             | 0.4                    | 0.2                    |
| Primary Metal Manufacturing Fabricated Metal Product Manufacturing         | 11.5<br>44.0     | 10.9<br>44.8         | 11.1<br>45.2     | -0.4<br>1.2            | 0.2                    |
| Machinery Manufacturing  | 33.0             | 31.6                 | 30.7             | -2.3                   | -0.9                   |
| Computer & Electronic Product Manufacturing                                | 9.2              | 8.0                  | 8.0              | -1.2                   | 0.0                    |
| Electrical Equipment & Appliance Mfg.                                      | 23.1<br>62.8     | 23.4<br><b>59</b> .4 | 23.3<br>60.3     | 0.2<br>-2.5            | -0.1<br>0.9            |
| Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing   | 36.4             | 35.1                 | 35.9             | -2.5<br>-0.5           | 0.9                    |
| Furniture & Related Product Manufacturing                                  | 17.7             | 16.5                 | 16.4             | -1.3                   | -0.1                   |
| Miscellaneous Manufacturing  | 14.9             | 14.3                 | 14.3             | -0.6                   | 0.0                    |
| Nondurable Goods Manufacturing Textile Mills, Products, & Apparel          | 148.7<br>16.2    | 144.4<br>14.5        | 144.7<br>14.5    | -4.0<br>-1.7           | 0.3                    |
| Food Manufacturing   | 33.5             | 33.2                 | 33.2             | -0.3                   | 0.0                    |
| Animal Slaughtering & Processing   | 11.5             | 11.6                 | 11.6             | 0.1                    | 0.0                    |
| Bakeries & Tortilla Manufacturing  | 7.5              | 7.2                  | 7.2              | -0.3                   | 0.0                    |
| Beverage & Tobacco Product Manufacturing Paper Manufacturing               | 5.4<br>18.7      | 4.9<br>18.3          | 4.9<br>18.4      | -0.5<br>-0.3           | 0.0                    |
| Printing & Related Support Activities                                      | 17.9             | 17.1                 | 17.2             | -0.7                   | 0.1                    |
| Chemical Manufacturing   | 25.9             | 25.1                 | 25.0             | -0.9                   | -0.1                   |
| Plastics & Rubber Products Manufacturing                                   | 28.9             | 29.0                 | 29.2             | 0.3                    | 0.2                    |
| Plastics Product Manufacturing Rubber Product Manufacturing                | 15.3<br>13.6     | 15.4<br>13.6         | 15.5<br>13.7     | 0.2                    | 0.1                    |
| Service-Providing  | 2,262.5          | 2,258.1              | 2,285.0          | 22.5                   | 26.9                   |
| Trade, Transportation, & Utilities   | 608.3            | 611.4                | 614.0            | 5.7                    | 2.6                    |
| Wholesale Trade  | 133.4<br>69.4    | 135.3                | 135.7            | 2.3<br>1.5             | 0.4                    |
| Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods | 46.8             | 70.7<br>47.0         | 70.9<br>47.0     | 0.2                    | 0.2                    |
| Wholesale Electronic Markets   | 17.2             | 17.6                 | 17.8             | 0.6                    | 0.2                    |
| Retail Trade   | 327.3            | 328.8                | 330.1            | 2.8                    | 1.3                    |
| Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores          | 44.2<br>10.3     | 44.4<br>10.0         | 44.5<br>10.2     | 0.3<br>-0.1            | 0.1                    |
| Building Material, Garden Equipment/Supplies                               | 28.2             | 30.7                 | 30.4             | 2.2                    | -0.3                   |
| Food & Beverage Stores   | 46.9             | 47.2                 | 47.6             | 0.7                    | 0.4                    |
| Health & Personal Care Stores  | 22.5             | 23.0                 | 23.1             | 0.6                    | 0.1                    |
| Gasoline Stations Clothing & Clothing Accessories Stores                   | 24.4<br>29.4     | 24.3<br>27.6         | 24.3<br>27.8     | -0.1<br>-1.6           | 0.0                    |
| Sporting Goods, Hobby, Book, & Music Stores                                | 12.6             | 12.2                 | 12.5             | -0.1                   | 0.2                    |
| General Merchandise Stores   | 70.7             | 71.5                 | 71.8             | 1.1                    | 0.3                    |
| Miscellaneous Store Retailers  | 18.1             | 17.8                 | 17.7             | -0.4                   | -0.1                   |
| Nonstore Retailers Transportation, Warehousing, & Utilities                | 11.0<br>147.6    | 11.1<br>147.3        | 11.3<br>148.2    | 0.3                    | 0.2                    |
| Utilities  Utilities   | 3.5              | 3.3                  | 3.4              | -0.1                   | 0.9                    |
| Transportation & Warehousing   | 144.1            | 144.0                | 144.8            | 0.7                    | 0.8                    |
| Truck Transportation   | 65.1             | 64.9                 | 64.7             | -0.4                   | -0.2                   |
| Information Publishing Industries (except internet)                        | 50.4<br>14.2     | 51.8<br>14.4         | 51.8<br>14.1     | 1.4<br>-0.1            | 0.0<br>-0.3            |
| Telecommunications   | 16.4             | 17.1                 | 17.4             | 1.0                    | 0.3                    |
| Financial Activities   | 145.0            | 145.1                | 145.2            | 0.2                    | 0.1                    |
| Finance & Insurance  | 107.8            | 107.5                | 107.4            | -0.4                   | -0.1                   |
| Real Estate, Rental, & Leasing<br>Professional & Business Services         | 37.2<br>323.5    | 37.6<br>317.4        | 37.8<br>322.8    | 0.6<br>-0.7            | 0.2<br>5.4             |
| Professional, Scientific, & Technical Services                             | 106.9            | 106.0                | 106.6            | -0.3                   | 0.6                    |
| Management of Companies & Enterprises                                      | 23.9             | 24.0                 | 23.8             | -0.1                   | -0.2                   |
| Administrative, Support, & Waste Management                                | 192.7            | 187.4                | 192.4            | -0.3                   | 5.0                    |
| Educational & Health Services Educational Services                         | 340.2<br>43.8    | 346.2<br>44.5        | 347.0<br>44.8    | 6.8<br>1.0             | 0.8                    |
| Health Care & Social Assistance  | 296.4            | 301.7                | 302.2            | 5.8                    | 0.5                    |
| Ambulatory Health Care Services  | 110.6            | 113.1                | 113.7            | 3.1                    | 0.6                    |
| Hospitals  | 91.1             | 92.1                 | 91.6             | 0.5                    | -0.5                   |
| Nursing & Residential Care Facilities<br>Social Assistance                 | 53.0<br>41.7     | 53.9<br>42.6         | 54.2<br>42.7     | 1.2<br>1.0             | 0.3                    |
| Leisure & Hospitality  | 281.6            | 289.5                | 289.7            | 8.1                    | 0.2                    |
| Arts, Entertainment, & Recreation  | 34.9             | 37.0                 | 36.4             | 1.5                    | -0.6                   |
| Accommodation & Food Services  | 246.7            | 252.5                | 253.3            | 6.6                    | 0.8                    |
| Accommodation Food Services & Drinking Places                              | 37.0<br>209.7    | 37.7<br>214.8        | 37.6 $215.7$     | 0.6<br>6.0             | -0.1<br>0.9            |
| Other Services   | 101.8            | 103.0                | 102.5            | 0.7                    | -0.5                   |
| Repair & Maintenance   | 22.3             | 22.3                 | 22.4             | 0.1                    | 0.1                    |
| Personal & Laundry Services  | 25.0             | 25.5                 | 25.6             | 0.6                    | 0.1                    |
| Government Federal Government  | 411.7<br>49.1    | 393.7<br>48.7        | 412.0<br>49.0    | 0.3<br>-0.1            | 18.3<br>0.3            |
| State Government   | 93.5             | 93.2                 | 93.4             | -0.1                   | 0.3                    |
| State Government Educational Services                                      | 45.3             | 44.8                 | 45.3             | 0.0                    | 0.5                    |
| Local Government   | 269.1            | 251.8                | 269.6            | 0.5                    | 17.8                   |
| Local Government Educational Services                                      | 130.4            | 124.1                | 134.1            | 3.7                    | 10.0                   |

# HOURS AND EARNINGS OF PRODUCTION WORKERS

#### AVERAGE WEEKLY EARNINGS

| Industry                               | Aug.<br>2006 | July<br>2007 | Aug.<br>2007 |
|--|--------------|--------------|--------------|
| Manufacturing                          | \$553.40     | \$549.02     | \$563.58     |
| Durable Goods Manufacturing            | \$536.06     | \$525.53     | \$542.93     |
| Fabricated Metal Product Manufacturing | \$602.47     | \$617.40     | \$623.70     |
| Machinery Manufacturing                | \$558.25     | \$596.20     | \$609.23     |
| Nondurable Goods Manufacturing         | \$584.35     | \$591.19     | \$599.66     |
| Food Manufacturing                     | \$432.18     | \$442.15     | \$412.30     |

#### AVERAGE WEEKLY HOURS

| Industry                               | Aug.<br>2006 | July<br>2007 | Aug.<br>2007 |
|--|--------------|--------------|--------------|
| Manufacturing                          | 39.5         | 39.3         | 40.4         |
| Durable Goods Manufacturing            | 39.1         | 38.5         | 39.4         |
| Fabricated Metal Product Manufacturing | 39.3         | 40.3         | 40.5         |
| Machinery Manufacturing                | 40.6         | 42.8         | 43.3         |
| Nondurable Goods Manufacturing         | 40.3         | 40.8         | 42.2         |
| Food Manufacturing                     | 35.6         | 35.4         | 35.3         |

#### AVERAGE HOURLY EARNINGS

| Industry                               | Aug.<br>2006 | July<br>2007 | Aug.<br>2007 |
|--|--------------|--------------|--------------|
| Manufacturing                          | \$14.01      | \$13.97      | \$13.95      |
| Durable Goods Manufacturing            | \$13.71      | \$13.65      | \$13.78      |
| Fabricated Metal Product Manufacturing | \$15.33      | \$15.32      | \$15.40      |
| Machinery Manufacturing                | \$13.75      | \$13.93      | \$14.07      |
| Nondurable Goods Manufacturing         | \$14.50      | \$14.49      | \$14.21      |
| Food Manufacturing                     | \$12.14      | \$12.49      | \$11.68      |

# NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for August 2007 was 4 percent, down 0.2 percent from the July 2007 rate. This is the fourth of the last five months that the current rate is less than the national average.

The United States' unemployment rate was 4.6 percent in August 2007. In August 2006, the national unemployment rate was 4.7 percent, and the state's unemployment rate was 5.2 percent.

Across Tennessee, the unemployment rate decreased in 65 counties, increased in 17 counties, and remained the same in 13 counties. The lowest rate occurred in Knox County at 3.1 percent, up 0.1 percent from the previous month. The highest rate was Maury County's 8.5 percent, down from 8.6 percent in July 2007.

(Continued on Page 6)

# **CIVILIAN LABOR FORCE**

# CIVILIAN LABOR FORCE SUMMARY

|                   |                          | August 20                | 06                   |            | July 2007                |                          |                      | August 2007 |                          |                          |                      |            |
|-------------------|--------------------------|--------------------------|----------------------|------------|--------------------------|--------------------------|----------------------|-------------|--------------------------|--------------------------|----------------------|------------|
|                   | Labor Force              | Employment               | Unemployed           | Rate       | Labor Force              | Employment               | Unemployed           | Rate        | Labor Force              | Employment               | Unemployed           | Rate       |
| Seasonally Ad     | djusted                  |                          |                      |            |                          |                          |                      |             |                          |                          |                      |            |
| U.S.<br>TENNESSEE | 151,734,000<br>3,007,200 | 144,618,000<br>2,850,600 | 7,116,000<br>156,600 | 4.7<br>5.2 | 153,231,000<br>3,023,100 | 146,110,000<br>2,900,000 | 7,121,000<br>123,100 | 4.6<br>4.1  | 152,891,000<br>3,029,900 | 145,794,000<br>2,907,700 | 7,097,000<br>122,200 | 4.6<br>4.0 |
| Not Seasonal      | ly Adjusted              |                          |                      |            |                          |                          |                      |             |                          |                          |                      |            |
| U.S.              | 151,734,000              | 144,618,000              | 7,116,000            | 4.7        | 153,231,000              | 146,110,000              | 7,121,000            | 4.6         | 152,891,000              | 145,794,000              | 7,097,000            | 4.6        |
| TENNESSEE         | 3,007,200                | 2,850,600                | 156,600              | 5.2        | 3,023,100                | 2,900,000                | 123,100              | 4.1         | 3,029,900                | 2,907,700                | 122,200              | 4.0        |
| Metropolitan      | Statistical A            | reas                     |                      |            |                          |                          |                      |             |                          |                          |                      |            |
| Chattanooga       | 261,610                  | 249,730                  | 11,890               | 4.5        | 267,000                  | 256,850                  | 10,140               | 3.8         | 265,750                  | 256,070                  | 9,670                | 3.6        |
| Clarksville       | 107,780                  | 101,830                  | 5,960                | 5.5        | 108,600                  | 102,910                  | 5,700                | 5.2         | 108,270                  | 103,020                  | 5,250                | 4.8        |
| Cleveland         | 55,670                   | 52,750                   | 2,920                | 5.2        | 55,640                   | 53,470                   | 2,160                | 3.9         | 56,020                   | 53,780                   | 2,240                | 4.0        |
| Jackson           | 55,450                   | 52,290                   | 3,160                | 5.7        | 57,550                   | 55,010                   | 2,540                | 4.4         | 56,750                   | 54,350                   | 2,400                | 4.2        |
| Johnson City      | 97,390                   | 92,710                   | 4,690                | 4.8        | 99,160                   | 95,360                   | 3,810                | 3.8         | 99,580                   | 95,760                   | 3,820                | 3.8        |
| Kingsport-Bristol | 145,600                  | 138,800                  | 6,790                | 4.7        | 146,990                  | 140,890                  | 6,100                | 4.1         | 146,790                  | 141,220                  | 5,570                | 3.8        |
| Knoxville         | 351,260                  | 336,420                  | 14,830               | 4.2        | 361,480                  | 350,110                  | 11,370               | 3.1         | 357,110                  | 345,840                  | 11,270               | 3.2        |
| Memphis           | 613,560                  | 577,490                  | 36,060               | 5.9        | 629,020                  | 599,010                  | 30,010               | 4.8         | 620,670                  | 592,350                  | 28,320               | 4.6        |
| Morristown        | 64,660                   | 60,980                   | 3,680                | 5.7        | 65,530                   | 62,720                   | 2,810                | 4.3         | 65,000                   | 62,360                   | 2,640                | 4.1        |
| Nashville         | 777,070                  | 742,630                  | 34,440               | 4.4        | 799,210                  | 771,720                  | 27,490               | 3.4         | 792,110                  | 764,560                  | 27,540               | 3.5        |
| Micropolitan      | Statistical A            | reas                     |                      |            |                          |                          |                      |             |                          |                          |                      |            |
| Athens            | 24,960                   | 23,450                   | 1,510                | 6.0        | 24,620                   | 23,470                   | 1,150                | 4.7         | 24,530                   | 23,420                   | 1,110                | 4.5        |
| Brownsville       | 9,620                    | 8,700                    | 920                  | 9.6        | 9,520                    | 8,760                    | 760                  | 7.9         | 9,430                    | 8,740                    | 690                  | 7.3        |
| Columbia          | 36,790                   | 34,880                   | 1,910                | 5.2        | 36,000                   | 32,890                   | 3,110                | 8.6         | 36,130                   | 33,060                   | 3,060                | 8.5        |
| Cookeville        | 50,300                   | 47,030                   | 3,270                | 6.5        | 49,970                   | 47,510                   | 2,470                | 4.9         | 50,190                   | 47,790                   | 2,400                | 4.8        |
| Crossville        | 23,150                   | 21,820                   | 1,340                | 5.8        | 22,810                   | 21,810                   | 1,000                | 4.4         | 22,820                   | 21,800                   | 1,020                | 4.5        |
| Dyersburg         | 17,440                   | 16,470                   | 970                  | 5.6        | 17,250                   | 16,490                   | 760                  | 4.4         | 17,340                   | 16,610                   | 730                  | 4.2        |
| Greeneville       | 32,850                   | 30,460                   | 2,390                | 7.3        | 32,300                   | 30,180                   | 2,120                | 6.6         | 31,950                   | 30,120                   | 1,830                | 5.7        |
| Harriman          | 26,920                   | 25,390                   | 1,540                | 5.7        | 27,310                   | 26,260                   | 1,050                | 3.8         | 27,040                   | 26,050                   | 990                  | 3.7        |
| Humboldt          | 21,100                   | 19,510                   | 1,590                | 7.6        | 21,340                   | 20,050                   | 1,300                | 6.1         | 21,220                   | 19,990                   | 1,230                | 5.8        |
| LaFollette        | 17,100                   | 16,070                   | 1,020                | 6.0        | 17,040                   | 16,260                   | 790                  | 4.6         | 17,050                   | 16,270                   | 790                  | 4.6        |
| Lawrenceburg      | 16,990                   | 15,190                   | 1,790                | 10.6       | 16,410                   | 15,110                   | 1,310                | 8.0         | 16,440                   | 15,260                   | 1,180                | 7.1        |
| Lewisburg         | 12,700                   | 11,950                   | 750                  | 5.9        | 12,620                   | 11,650                   | 970                  | 7.7         | 12,700                   | 11,720                   | 980                  | 7.7        |
| Martin            | 15,760                   | 14,430                   | 1,330                | 8.4        | 15,950                   | 14,650                   | 1,300                | 8.1         | 15,970                   | 14,840                   | 1,120                | 7.0        |
| McMinnville       | 17,960                   | 16,330                   | 1,630                | 9.1        | 17,080                   | 16,060                   | 1,020                | 6.0         | 17,080                   | 16,110                   | 970                  | 5.7        |
| Newport           | 16,320                   | 15,210                   | 1,110                | 6.8        | 16,410                   | 15,560                   | 840                  | 5.1         | 16,320                   | 15,520                   | 800                  | 4.9        |
| Paris             | 14,190                   | 13,190                   | 1,010                | 7.1        | 13,950                   | 13,180                   | 770                  | 5.5         | 14,120                   | 13,350                   | 770                  | 5.4        |
| Sevierville       | 48,870                   | 46,820                   | 2,050                | 4.2        | 50,980                   | 49,410                   | 1,570                | 3.1         | 50,050                   | 48,500                   | 1,540                | 3.1        |
| Shelbyville       | 22,340                   | 21,050                   | 1,290                | 5.8        | 22,540                   | 21,450                   | 1,100                | 4.9         | 22,410                   | 21,380                   | 1,030                | 4.6        |
| Tullahoma         | 48,510                   | 45,720                   | 2,780                | 5.7        | 48,990                   | 46,950                   | 2,040                | 4.2         | 48,810                   | 46,760                   | 2,060                | 4.2        |
| Union City        | 18,460                   | 17,370                   | 1,090                | 5.9        | 18,980                   | 17,900                   | 1,080                | 5.7         | 18,980                   | 17,960                   | 1,030                | 5.4        |

(Continued from Page 5) Total nonfarm employment increased by 20,100 jobs from August 2006 to August 2007. During this period, there were increases in construction (up 8,200 jobs); accommodation/food services (up 6,600 jobs), which includes an increase of 6,000 jobs in food services/drinking places; health care/social assistance (up 5,800 jobs), which includes an increase of 3,100 jobs in ambulatory health care services and 1,200 in nursing/residential care facilities; local government educational services (up 3,700 jobs); retail trade (up 2,800 jobs), which includes an increase of 2,200 jobs in building

material/garden equipment/supplies and 1,100 in general merchandise stores; wholesale trade (up 2,300 jobs), which includes an increase of 1,500 jobs in durable goods merchant wholesalers; and information (up 1,400 jobs), which includes an increase of 1,000 jobs in telecommunications. This was partially offset by declines of 2,500 jobs in transportation equipment manufacturing; 2,300 jobs in machinery manufacturing; 1,700 jobs in both textile mills/products/apparel; and 1,600 jobs in clothing/clothing accessories stores.

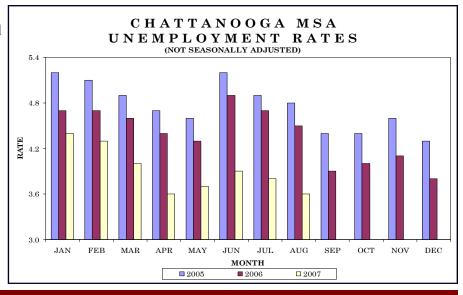
During August, nonfarm employment increased by 27,700 jobs. There were seasonal increases in local government (up 17,800 jobs), which includes an increase of 10,000 jobs in local government educational services; professional/business services (up 5,400 jobs), which includes an upturn of 5,000 jobs in administrative/support/waste management; and retail trade (up 1,300 jobs).

The data from all the nonfarm employment estimates tables includes all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2006 benchmark.

# Chattanooga MSA

Total nonfarm employment increased by 3,000 jobs from July to August. There were seasonal increases in local government (up 1,700 jobs), leisure/hospitality (up 1,000 jobs), and natural resources/mining/construction (up 200 jobs).

During the past 12 months, nonfarm employment increased by 2,300 jobs. During that time, goods-producing jobs remained the same, and service-providing jobs increased by 2,300.



| HOURS AND EARNINGS OF PRODUCTION W | VORKERS  | CH        | IATTANO0 | OGA MSA          |                 |         |         |
|------------------------------------|----------|-----------|----------|------------------|-----------------|---------|---------|
|                                    | Average  |           |          | Average          | A               | verage  |         |
|                                    | We       | ekly Earn | ings     | Weekly Hours     | Hourly Earnings |         |         |
| Industry                           | Aug.     | July      | Aug.     | Aug. July Aug.   | Aug.            | July    | Aug.    |
|                                    | 2006     | 2007      | 2007     | 2006 2007 2007   | 2006            | 2007    | 2007    |
| Manufacturing                      | \$530.40 | \$545.65  | \$540.47 | 40.8 42.2 41.8   | \$13.00         | \$12.93 | \$12.93 |
| Durable Goods Manufacturing        | \$565.15 | \$593.30  | \$594.38 | 40.6  42.5  42.7 | \$13.92         | \$13.96 | \$13.92 |
| Nondurable Goods Manufacturing     | \$492.82 | \$504.48  | \$495.67 | 41.0 41.9 41.1   | \$12.02         | \$12.04 | \$12.06 |

#### ESTIMATED NONFARM EMPLOYMENT (in thousands)

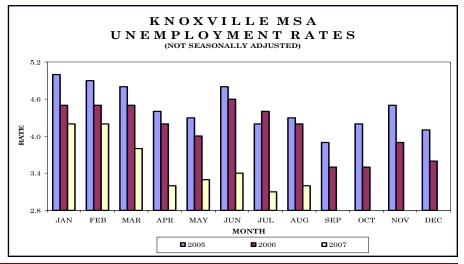
|   |        | Revised | Preliminary | Net       | Change    |
|---|--------|---------|-------------|-----------|-----------|
| Industry                                  | August | July    | August      | Aug. 2006 | July 2007 |
|   | 2006   | 2007    | 2007        | Aug. 2007 | Aug. 2007 |
| Total Nonfarm                             | 247.8  | 247.1   | 250.1       | 2.3       | 3.0       |
| Total Private                             | 213.3  | 213.9   | 215.3       | 2.0       | 1.4       |
| Goods-Producing                           | 47.2   | 47.1    | <b>47.2</b> | 0.0       | 0.1       |
| Natural Resources, Mining, & Construction | 11.7   | 11.6    | 11.8        | 0.1       | 0.2       |
| Manufacturing                             | 35.5   | 35.5    | 35.4        | -0.1      | -0.1      |
| Durable Goods Manufacturing               | 16.6   | 16.6    | 16.5        | -0.1      | -0.1      |
| Nondurable Goods Manufacturing            | 18.9   | 18.9    | 18.9        | 0.0       | 0.0       |
| Textile Mills                             | 4.4    | 4.3     | 4.3         | -0.1      | 0.0       |
| Service-Providing                         | 200.6  | 200.0   | 202.9       | 2.3       | 2.9       |
| Trade, Transportation, & Utilities        | 56.5   | 56.3    | <b>56.3</b> | -0.2      | 0.0       |
| Wholesale Trade                           | 8.9    | 8.8     | 8.7         | -0.2      | -0.1      |
| Retail Trade                              | 26.5   | 26.6    | 26.7        | 0.2       | 0.1       |
| General Merchandise Stores                | 6.5    | 6.6     | 6.7         | 0.2       | 0.1       |
| Transportation, Warehousing, & Utilities  | 21.1   | 20.9    | 20.9        | -0.2      | 0.0       |
| Information                               | 3.4    | 3.7     | 3.8         | 0.4       | 0.1       |
| Financial Activities                      | 18.7   | 19.0    | 19.1        | 0.4       | 0.1       |
| Professional & Business Services          | 27.4   | 27.7    | 27.7        | 0.3       | 0.0       |
| Educational & Health Services             | 25.3   | 25.2    | 25.3        | 0.0       | 0.1       |
| Leisure & Hospitality                     | 23.9   | 24.0    | 25.0        | 1.1       | 1.0       |
| Accommodation & Food Services             | 20.8   | 21.1    | 21.1        | 0.3       | 0.0       |
| Other Services                            | 10.9   | 10.9    | 10.9        | 0.0       | 0.0       |
| Government                                | 34.5   | 33.2    | 34.8        | 0.3       | 1.6       |
| Federal Government                        | 6.3    | 6.4     | 6.3         | 0.0       | -0.1      |
| State Government                          | 5.7    | 5.8     | <b>5.</b> 8 | 0.1       | 0.0       |
| Local Government                          | 22.5   | 21.0    | 22.7        | 0.2       | 1.7       |



# Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 1,900 jobs from July to August. There were seasonal increases in local government (up 700 jobs), retail trade (up 400 jobs), and professional/business services, education/health services, and leisure/hospitality (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 2,700 jobs. During that time, goods-producing jobs increased by 1,000, while service-providing jobs increased by 1,700.



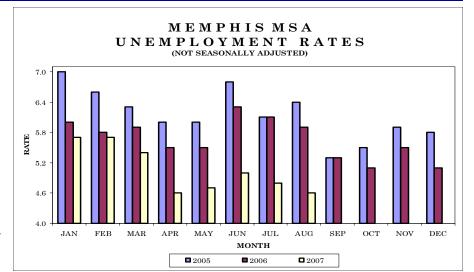
| HOURS AND EARNINGS OF PRODUCTION W | ORKERS                     |              | KNOXVILI     | LE MSA                           |              |                     |              |
|------------------------------------|----------------------------|--------------|--------------|----------------------------------|--------------|---------------------|--------------|
|                                    | Average<br>Weekly Earnings |              |              | Average<br>Weekly Hours          |              | Average<br>rly Earn |              |
| Industry                           | Aug.<br>2006               | July<br>2007 | Aug.<br>2007 | Aug. July Aug.<br>2006 2007 2007 | Aug.<br>2006 | July<br>2007        | Aug.<br>2007 |
| Manufacturing                      | \$633.58                   | \$634.85     | \$637.72     | 39.5 38.9 39.1                   |              | \$16.32             |              |
| Durable Goods Manufacturing        | \$700.15                   | \$681.91     | \$680.31     | 40.1  37.8  37.9                 | \$17.46      | \$18.04             | \$17.95      |
| Nondurable Goods Manufacturing     | \$478.92                   | \$535.72     | \$544.54     | 38.1 41.4 41.6                   | \$12.57      | \$12.94             | \$13.09      |

| ESTIMATED NONFARM EMPLOYMENT (in thousands) |        |         |             |           |           |  |  |  |
|---|--------|---------|-------------|-----------|-----------|--|--|--|
|   |        | Revised | Preliminary | Net       | Change    |  |  |  |
| Industry                                    | August | July    | August      | Aug. 2006 | July 2007 |  |  |  |
| ·   | 2006   | 2007    | 2007        | Aug. 2007 | Aug. 2007 |  |  |  |
| Total Nonfarm                               | 334.5  | 335.3   | 337.2       | 2.7       | 1.9       |  |  |  |
| Total Private                               | 283.6  | 285.1   | 286.3       | 2.7       | 1.2       |  |  |  |
| Goods-Producing                             | 57.2   | 58.0    | 58.2        | 1.0       | 0.2       |  |  |  |
| Natural Resources, Mining, & Construction   | 18.6   | 19.4    | 19.5        | 0.9       | 0.1       |  |  |  |
| Manufacturing                               | 38.6   | 38.6    | 38.7        | 0.1       | 0.1       |  |  |  |
| Durable Goods Manufacturing                 | 28.8   | 28.7    | 28.8        | 0.0       | 0.1       |  |  |  |
| Fabricated Metal Product Manufacturing      | 8.6    | 8.7     | 8.7         | 0.1       | 0.0       |  |  |  |
| Transportation Equipment Manufacturing      | 8.7    | 8.6     | 8.6         | -0.1      | 0.0       |  |  |  |
| Nondurable Goods Manufacturing              | 9.8    | 9.9     | 9.9         | 0.1       | 0.0       |  |  |  |
| Service-Providing                           | 277.3  | 277.3   | 279.0       | 1.7       | 1.7       |  |  |  |
| Trade, Transportation, & Utilities          | 71.6   | 72.2    | 72.6        | 1.0       | 0.4       |  |  |  |
| Wholesale Trade                             | 16.0   | 16.1    | 16.0        | 0.0       | -0.1      |  |  |  |
| Retail Trade                                | 44.3   | 44.9    | 45.3        | 1.0       | 0.4       |  |  |  |
| Food & Beverage Stores                      | 6.6    | 6.7     | 6.7         | 0.1       | 0.0       |  |  |  |
| General Merchandise Stores                  | 8.6    | 8.8     | 8.7         | 0.1       | -0.1      |  |  |  |
| Transportation, Warehousing, & Utilities    | 11.3   | 11.2    | 11.3        | 0.0       | 0.1       |  |  |  |
| Information                                 | 6.2    | 6.0     | 6.1         | -0.1      | 0.1       |  |  |  |
| Financial Activities                        | 17.5   | 17.6    | 17.5        | 0.0       | -0.1      |  |  |  |
| Professional & Business Services            | 39.6   | 39.5    | 39.7        | 0.1       | 0.2       |  |  |  |
| Administrative, Support, & Waste Management | 19.6   | 19.7    | 19.8        | 0.2       | 0.1       |  |  |  |
| Educational & Health Services               | 41.0   | 41.1    | 41.3        | 0.3       | 0.2       |  |  |  |
| Leisure & Hospitality                       | 36.4   | 36.4    | 36.6        | 0.2       | 0.2       |  |  |  |
| Accommodation & Food Services               | 32.7   | 32.6    | 32.7        | 0.0       | 0.1       |  |  |  |
| Food Services & Drinking Places             | 29.7   | 29.8    | 29.8        | 0.1       | 0.0       |  |  |  |
| Other Services                              | 14.1   | 14.3    | 14.3        | 0.2       | 0.0       |  |  |  |
| Government                                  | 50.9   | 50.2    | 50.9        | 0.0       | 0.7       |  |  |  |
| Federal Government                          | 5.1    | 4.9     | 4.9         | -0.2      | 0.0       |  |  |  |
| State Government                            | 18.3   | 18.5    | 18.5        | 0.2       | 0.0       |  |  |  |
| Local Government                            | 27.5   | 26.8    | 27.5        | 0.0       | 0.7       |  |  |  |

₩

Total nonfarm employment increased by 3,500 jobs from July to August. There were seasonal increases in local government (up 4,000 jobs), administrative/support/waste management (up 900 jobs), and warehousing/storage (up 200 jobs). This was partially offset by declines in durable goods manufacturing (down 700 jobs), retail trade and food services/drinking places (both down 300 jobs), and natural resources/mining/construction and other services (both down 200 jobs).

During the past 12 months, nonfarm employment increased by 6,700 jobs. During that time, goods-producing jobs decreased by 1,200, and service-providing jobs increased by 7,900.



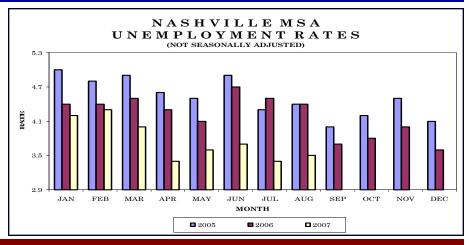
| HOURS AND EARNINGS OF PRODUCTION W    |                 | MEMPHIS  | MSA      |                  |         |          |               |
|---------------------------------------|-----------------|----------|----------|------------------|---------|----------|---------------|
|                                       | Average         |          | Average  |                  | Average |          |               |
|                                       | Weekly Earnings |          |          | Weekly Hours     | Hou     | rly Earr | $_{ m nings}$ |
| Industry                              | Aug.            | July     | Aug.     | Aug. July Aug.   | Aug.    | July     | Aug.          |
| , , , , , , , , , , , , , , , , , , , | 2006            | 2007     | 2007     | 2006 2007 2007   | 2006    | 2007     | 2007          |
| Manufacturing                         | \$615.83        | \$644.79 | \$673.85 | 42.5  42.9  44.1 | \$14.49 | \$15.03  | \$15.28       |
| Durable Goods Manufacturing           | \$521.59        | \$533.52 | \$564.19 | 39.1 38.3 39.9   | \$13.34 | \$13.93  | \$14.14       |
| Nondurable Goods Manufacturing        | \$710.53        | \$753.19 | \$777.78 | 45.9 47.4 48.1   | \$15.48 | \$15.89  | \$16.17       |

| ESTIMATED NONFARM EMPLOYMENT (in thousands)    |        |         |             |           |           |  |  |  |  |
|--|--------|---------|-------------|-----------|-----------|--|--|--|--|
|  |        | Revised | Preliminary |           |           |  |  |  |  |
| Industry                                       | August | July    | August      | Aug. 2006 | July 2007 |  |  |  |  |
|  | 2006   | 2007    | 2007        | Aug. 2007 | Aug. 2007 |  |  |  |  |
| Total Nonfarm                                  | 639.3  | 642.5   | 646.0       | 6.7       | 3.5       |  |  |  |  |
| Total Private                                  | 553.1  | 560.7   | 560.0       | 6.9       | -0.7      |  |  |  |  |
| Goods-Producing                                | 83.7   | 83.4    | 82.5        | -1.2      | -0.9      |  |  |  |  |
| Natural Resources, Mining, & Construction      | 28.5   | 28.9    | 28.7        | 0.2       | -0.2      |  |  |  |  |
| Manufacturing                                  | 55.2   | 54.5    | 53.8        | -1.4      | -0.7      |  |  |  |  |
| Durable Goods Manufacturing                    | 27.4   | 27.3    | 26.6        | -0.8      | -0.7      |  |  |  |  |
| Nondurable Goods Manufacturing                 | 27.8   | 27.2    | 27.2        | -0.6      | 0.0       |  |  |  |  |
| Service-Providing                              | 555.6  | 559.1   | 563.5       | 7.9       | 4.4       |  |  |  |  |
| Trade, Transportation, & Utilities             | 174.2  | 176.3   | 176.0       | 1.8       | -0.3      |  |  |  |  |
| Wholesale Trade                                | 38.0   | 38.2    | 38.1        | 0.1       | -0.1      |  |  |  |  |
| Retail Trade                                   | 72.2   | 73.8    | 73.5        | 1.3       | -0.3      |  |  |  |  |
| Food & Beverage Stores                         | 9.5    | 9.4     | 9.4         | -0.1      | 0.0       |  |  |  |  |
| General Merchandise Stores                     | 13.7   | 14.0    | 13.9        | 0.2       | -0.1      |  |  |  |  |
| Transportation, Warehousing, & Utilities       | 64.0   | 64.3    | 64.4        | 0.4       | 0.1       |  |  |  |  |
| Truck Transportation                           | 16.0   | 16.1    | 16.0        | 0.0       | -0.1      |  |  |  |  |
| Warehousing & Storage                          | 7.8    | 8.3     | 8.5         | 0.7       | 0.2       |  |  |  |  |
| Information                                    | 7.5    | 7.4     | 7.3         | -0.2      | -0.1      |  |  |  |  |
| Financial Activities                           | 32.8   | 32.7    | 32.6        | -0.2      | -0.1      |  |  |  |  |
| Professional & Business Services               | 82.0   | 82.5    | 83.4        | 1.4       | 0.9       |  |  |  |  |
| Professional, Scientific, & Technical Services | 19.8   | 19.6    | 19.7        | -0.1      | 0.1       |  |  |  |  |
| Management of Companies & Enterprises          | 4.7    | 4.7     | 4.6         | -0.1      | -0.1      |  |  |  |  |
| Administrative, Support, & Waste Management    | 57.5   | 58.2    | 59.1        | 1.6       | 0.9       |  |  |  |  |
| Educational & Health Services                  | 75.5   | 78.1    | 78.1        | 2.6       | 0.0       |  |  |  |  |
| Health Care & Social Assistance                | 65.5   | 66.7    | 66.6        | 1.1       | -0.1      |  |  |  |  |
| Hospitals                                      | 24.7   | 25.6    | 25.7        | 1.0       | 0.1       |  |  |  |  |
| Leisure & Hospitality                          | 72.8   | 75.2    | 75.2        | 2.4       | 0.0       |  |  |  |  |
| Accommodation & Food Services                  | 64.7   | 67.0    | 66.7        | 2.0       | -0.3      |  |  |  |  |
| Food Services & Drinking Places                | 45.4   | 47.0    | 46.7        | 1.3       | -0.3      |  |  |  |  |
| Other Services                                 | 24.6   | 25.1    | 24.9        | 0.3       | -0.2      |  |  |  |  |
| Government                                     | 86.2   | 81.8    | 86.0        | -0.2      | 4.2       |  |  |  |  |
| Federal Government                             | 14.7   | 14.4    | 14.5        | -0.2      | 0.1       |  |  |  |  |
| State Government                               | 14.7   | 15.0    | 15.1        | 0.4       | 0.1       |  |  |  |  |
| Local Government                               | 56.8   | 52.4    | <b>56.4</b> | -0.4      | 4.0       |  |  |  |  |



Total nonfarm employment increased by 6,200 jobs from July to August. There were seasonal increases in local government (up 5,200 jobs), administrative/support/waste management (up 800 jobs), retail trade (up 300 jobs), and wholesale trade and state government (both up 200 jobs).

This was partially offset by declines of 200 jobs in food services/drinking places and durable goods manufacturing.



| HOURS AND EARNINGS OF PRODUCTION WORKERS |                 |          | NASHVILL | LE MSA           |         |          |               |
|--|-----------------|----------|----------|------------------|---------|----------|---------------|
|  | Average         |          | Average  |                  | Average |          |               |
|  | Weekly Earnings |          |          | Weekly Hours     | Hou     | rly Earr | $_{ m nings}$ |
| Industry                                 | Aug.            | July     | Aug.     | Aug. July Aug.   | Aug.    | July     | Aug.          |
| <del>-</del>                             | Aug.<br>2006    | 2007     | 2007     | 2006 2007 2007   | 2006    | 2007     | 2007          |
| Manufacturing                            | \$590.27        | \$599.30 | \$608.02 | 40.1  39.9  40.4 | \$14.72 | \$15.02  | \$15.05       |
| Durable Goods Manufacturing              | \$607.10        | \$625.97 | \$630.44 | 40.8  40.7  40.7 | \$14.88 | \$15.38  | \$15.49       |
| Nondurable Goods Manufacturing           | \$559.77        | \$541.78 | \$560.17 | 38.9 38.1 39.7   | \$14.39 | \$14.22  | \$14.11       |

| ESTIMATED NONFARM EMPLOYMENT (in thousands)    |        |         |                      |           |             |  |  |  |
|--|--------|---------|----------------------|-----------|-------------|--|--|--|
|  |        | Revised | Preliminary          | Net       | Change      |  |  |  |
| Industry                                       | August | July    | August               | Aug. 2006 | July 2007   |  |  |  |
|  | 2006   | 2007    | 2007                 | Aug. 2007 | Aug. 2007   |  |  |  |
| Total Nonfarm                                  | 756.3  | 757.4   | 763.6                | 7.3       | 6.2         |  |  |  |
| Total Private                                  | 659.0  | 664.6   | $\boldsymbol{665.5}$ | 6.5       | 0.9         |  |  |  |
| Goods-Producing                                | 124.9  | 125.3   | 125.2                | 0.3       | -0.1        |  |  |  |
| Natural Resources, Mining, & Construction      | 40.2   | 42.8    | 42.9                 | 2.7       | 0.1         |  |  |  |
| Manufacturing                                  | 84.7   | 82.5    | 82.3                 | -2.4      | -0.2        |  |  |  |
| Durable Goods Manufacturing                    | 58.2   | 56.9    | 56.7                 | -1.5      | -0.2        |  |  |  |
| Computer & Electronic Product Manufacturing    | 4.2    | 4.2     | 4.2                  | 0.0       | 0.0         |  |  |  |
| Electrical Equipment & Appliance Manufacturing | 7.4    | 7.8     | 7.8                  | 0.4       | 0.0         |  |  |  |
| Transportation Equipment Manufacturing         | 20.3   | 19.2    | 19.2                 | -1.1      | 0.0         |  |  |  |
| Nondurable Goods Manufacturing                 | 26.5   | 25.6    | 25.6                 | -0.9      | 0.0         |  |  |  |
| Service-Providing                              | 631.4  | 632.1   | 638.4                | 7.0       | 6.3         |  |  |  |
| Trade, Transportation, & Utilities             | 154.0  | 155.4   | 156.0                | 2.0       | 0.6         |  |  |  |
| Wholesale Trade                                | 37.0   | 37.2    | 37.4                 | 0.4       | 0.2         |  |  |  |
| Retail Trade                                   | 85.8   | 86.5    | 86.8                 | 1.0       | 0.3         |  |  |  |
| Food & Beverage Stores                         | 12.1   | 12.4    | 12.4                 | 0.3       | 0.0         |  |  |  |
| General Merchandise Stores                     | 16.9   | 17.2    | 17.3                 | 0.4       | 0.1         |  |  |  |
| Transportation, Warehousing, & Utilities       | 31.2   | 31.7    | 31.8                 | 0.6       | 0.1         |  |  |  |
| Information                                    | 19.6   | 19.5    | 19.5                 | -0.1      | 0.0         |  |  |  |
| Financial Activities                           | 46.3   | 46.8    | 46.7                 | 0.4       | -0.1        |  |  |  |
| Finance & Insurance                            | 35.3   | 35.5    | 35.4                 | 0.1       | -0.1        |  |  |  |
| Real Estate, Rental, & Leasing                 | 11.0   | 11.3    | 11.3                 | 0.3       | 0.0         |  |  |  |
| Professional & Business Services               | 100.2  | 99.7    | 100.5                | 0.3       | 0.8         |  |  |  |
| Professional, Scientific, & Technical Services | 36.3   | 37.8    | 37.8                 | 1.5       | 0.0         |  |  |  |
| Management of Companies & Enterprises          | 7.8    | 7.7     | 7.7                  | -0.1      | 0.0         |  |  |  |
| Administrative, Support, & Waste Management    | 56.1   | 54.2    | 55.0                 | -0.1      | 0.8         |  |  |  |
| Educational & Health Services                  | 104.7  | 105.5   | 105.5                | 0.8       | 0.0         |  |  |  |
| Educational Services                           | 22.7   | 23.1    | 23.1                 | 0.4       | 0.0         |  |  |  |
| Health Care & Social Assistance                | 82.0   | 82.4    | 82.4                 | 0.4       | 0.0         |  |  |  |
| Hospitals                                      | 27.8   | 28.0    | 27.9                 | 0.4       | -0.1        |  |  |  |
| Leisure & Hospitality                          | 78.6   | 80.7    | 80.5                 | 1.9       | -0.1        |  |  |  |
| Arts, Entertainment, & Recreation              | 11.1   | 11.2    | 11.1                 | 0.0       | -0.2        |  |  |  |
| Accommodation & Food Services                  | 67.5   | 69.5    | 69.4                 | 1.9       | -0.1        |  |  |  |
| Accommodation  Accommodation                   | 12.8   | 12.9    | 13.0                 | 0.2       | 0.1         |  |  |  |
| Food Services & Drinking Places                | 54.7   | 56.6    | 56.4                 | 1.7       | -0.2        |  |  |  |
| Other Services                                 | 30.7   | 31.7    | 31.6                 | 0.9       | -0.2        |  |  |  |
| Government                                     | 97.3   | 92.8    | 98.1                 | 0.8       | -0.1<br>5.3 |  |  |  |
| Federal Government                             |        |         |                      |           |             |  |  |  |
|  | 11.4   | 11.4    | 11.3                 | -0.1      | -0.1        |  |  |  |
| State Government                               | 28.0   | 28.4    | 28.6                 | 0.6       | 0.2         |  |  |  |
| Local Government                               | 57.9   | 53.0    | 58.2                 | 0.3       | 5.2         |  |  |  |

# **Nonfarm Employment (Smaller MSAs)**

|                                      | Clarksville, | TN-KY MSA   | Cleveland       | d, TN MSA     | Jackson, TN MSA |             |
|--------------------------------------|--------------|-------------|-----------------|---------------|-----------------|-------------|
|                                      | July 2007    | August 2007 | July 2007       | August 2007   | July 2007       | August 2007 |
|                                      | Revised      | Prelim.     | Revised         | Prelim.       | Revised         | Prelim.     |
| Total Nonfarm                        | 82,500       | 83,500      | 42,100          | 42,800        | 62,600          | 62,600      |
| Total Private                        | 66,200       | 66,200      | 37,700          | 37,700        | 50,600          | 50,400      |
| Goods-Producing                      | 16,700       | 16,400      | 11,400          | 11,400        | 14,700          | 14,500      |
| Service-Providing                    | 65,800       | 67,100      | 30,700          | 31,400        | 47,900          | 48,100      |
| Private Service-Providing            | 49,500       | 49,800      | 26,300          | 26,300        | 35,900          | 35,900      |
| Natural Resources/Construction       | 3,300        | 3,300       | 1,900           | 1,900         | 3,700           | 3,700       |
| Manufacturing                        | 13,400       | 13,100      | 9,500           | 9,500         | 11,000          | 10,800      |
| Durable Goods                        | 9,200        | 9,100       | 5,200           | 5,200         | 7,200           | 7,000       |
| Nondurable Goods                     | 4,200        | 4,000       | 4,300           | 4,300         | 3,800           | 3,800       |
| Trade/Transportation/Utilities       | 16,400       | 16,400      | 7,600           | 7,600         | 12,900          | 12,900      |
| Wholesale Trade                      | 1,900        | 1,900       | 1,800           | 1,800         | 2,900           | 2,900       |
| Retail Trade                         | 11,800       | 11,800      | 4,600           | 4,600         | 7,500           | 7,500       |
| General Merchandise Stores           | 3,600        | 3,600       | NA              | NA            | NA              | NA          |
| Transportation/Warehousing/Utilities | 2,700        | 2,700       | 1,200           | 1,200         | 2,500           | 2,500       |
| Information                          | 1,200        | 1,200       | 300             | 300           | 700             | 700         |
| Financial Activities                 | 2,700        | 2,700       | 1,700           | 1,700         | 1,900           | 1,900       |
| Professional/Business Services       | 8,100        | 8,200       | 4,200           | 4,200         | 4,600           | 4,600       |
| Educational/Health Services          | 9,600        | 9,700       | 5,600           | 5,600         | 8,100           | 8,100       |
| Leisure/Hospitality                  | 8,400        | 8,500       | 4,400           | 4,400         | 5,500           | 5,500       |
| Other Services                       | 3,100        | 3,100       | 2,500           | 2,500         | 2,200           | 2,200       |
| Government                           | 16,300       | 17,300      | 4,400           | 5,100         | 12,000          | 12,200      |
| Federal Government                   | 5,300        | 5,400       | 300             | 300           | 500             | 500         |
| State Government                     | 2,800        | 2,800       | 600             | 600           | 1,800           | 1,800       |
| Local Government                     | 8,200        | 9,100       | 3,500           | 4,200         | 9,700           | 9,900       |
|                                      | Johnson Ci   | ty, TN MSA  | Kingsport/Brist | ol, TN-VA MSA | Morristow       | n, TN MSA   |

|                                      | Johnson City, TN WISA |             | Kiligsport/Bristo | i, IN-VA MSA | Monistown, 11 MSA |             |  |
|--------------------------------------|-----------------------|-------------|-------------------|--------------|-------------------|-------------|--|
|                                      | July 2007             | August 2007 | July 2007         | August 2007  | July 2007         | August 2007 |  |
|                                      | Revised               | Prelim.     | Revised           | Prelim.      | Revised           | Prelim.     |  |
| Total Nonfarm                        | 80,300                | 82,000      | 122,400           | 124,400      | 50,800            | 51,200      |  |
| Total Private                        | 66,000                | 66,200      | 107,900           | 108,100      | 44,800            | 44,600      |  |
| Goods-Producing                      | 13,700                | 13,700      | 33,500            | 33,600       | 17,400            | 17,300      |  |
| Service-Providing                    | 66,600                | 68,300      | 88,900            | 90,800       | 33,400            | 33,900      |  |
| Private Service-Providing            | 52,300                | 52,500      | 74,400            | 74,500       | 27,400            | 27,300      |  |
| Natural Resources/Construction       | 3,600                 | 3,600       | 8,600             | 8,800        | 2,200             | 2,200       |  |
| Manufacturing                        | 10,100                | 10,100      | 24,900            | 24,800       | 15,200            | 15,100      |  |
| Durable Goods                        | NA                    | NA          | 11,600            | 11,600       | 10,000            | 10,000      |  |
| Nondurable Goods                     | NA                    | NA          | 13,300            | 13,200       | NA                | NA          |  |
| Trade/Transportation/Utilities       | 14,500                | 14,400      | 25,200            | 25,200       | 10,600            | 10,600      |  |
| Wholesale Trade                      | 3,000                 | 3,000       | 5,400             | 5,400        | 2,100             | 2,100       |  |
| Retail Trade                         | 10,200                | 10,100      | 15,300            | 15,300       | 5,700             | 5,700       |  |
| General Merchandise Stores           | NA                    | NA          | NA                | NA           | NA                | NA          |  |
| Transportation/Warehousing/Utilities | 1,300                 | 1,300       | 4,500             | 4,500        | 2,800             | 2,800       |  |
| Information                          | 2,300                 | 2,300       | 2,500             | 2,500        | 700               | 700         |  |
| Financial Activities                 | 4,900                 | 4,900       | 4,200             | 4,200        | 2,000             | 2,000       |  |
| Professional/Business Services       | 7,800                 | 8,000       | 8,500             | 8,500        | 3,500             | 3,500       |  |
| Educational/Health Services          | 11,300                | 11,300      | 17,100            | 17,100       | 5,300             | 5,300       |  |
| Leisure/Hospitality                  | 8,900                 | 9,000       | 12,600            | 12,700       | 3,500             | 3,500       |  |
| Other Services                       | 2,600                 | 2,600       | 4,300             | 4,300        | 1,800             | 1,700       |  |
| Government                           | 14,300                | 15,800      | 14,500            | 16,300       | 6,000             | 6,600       |  |
| Federal Government                   | 2,300                 | 2,300       | 1,200             | 1,200        | 400               | 400         |  |
| State Government                     | 5,800                 | 5,800       | 2,400             | 2,400        | 1,300             | 1,300       |  |
| Local Government                     | 6,200                 | 7,700       | 10,900            | 12,700       | 4,300             | 4,900       |  |

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

Tennessee Department of Labor & Workforce Development Employment Security Division, Research & Statistics

11th Floor, Davy Crockett Tower 500 James Robertson Parkway

Nashville, TN 37245

Phone: 615-741-2284 Fax: 615-532-9434

E-mail: wayne.meisels@state.tn.us

FIRST CLASS MAIL
POSTAGE & FEES PAID
BUREAU OF
LABOR STATISTICS
PERMIT NO. G-738



# We're on the Web www.tennessee.gov/labor-wfd Check out The Source at www.tennessee.gov/labor-wfd/source



The Tennessee Department of Labor and Workforce Development is an equal opportunity employer/program. Auxiliary aids and services are available upon request. **TTY:** 615-532-2879 or 1-800-848-0299

# **U.S. Consumer Price Index August 2007**

|   |       | Percent | Change  |
|---|-------|---------|---------|
| Group   | Index | Yearly  | Monthly |
| U.S. City Average   |       |         |         |
| All Items (1982-84=100) / All Urban Consumers             | 207.9 | 2.0     | -0.2    |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 203.2 | 1.8     | -0.2    |
| South   |       |         |         |
| All Items (1982-84=100) / All Urban Consumers             | 201.0 | 2.0     | -0.3    |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 198.1 | 1.8     | -0.3    |

